

18 October 2024

Dear Shareholder,

2024 Annual General Meeting

On behalf of the Board of Directors (**Board**), I am pleased to invite you to attend the 2024 Annual General Meeting (**AGM**) of 4D Medical Limited ACN 161 684 831 (the **Company**) which will be held at Melbourne Connect Superfloor, The Forum, 700 Swanston Street, Carlton Victoria 3053 (**Venue**) on Wednesday, 20 November 2024 at 10.00am (AEDT) (the **Meeting**). Registration will open from 9.30am (AEDT).

The Notice of Annual General Meeting and Explanatory Statement (**Notice**) and other documents and information, which include details as to how to participate and vote at the Meeting, can be viewed or downloaded from the Company's investor relations website at <https://4dmedical.com/investor> or on the Company's ASX market announcements page at www.asx.com.au (ASX: 4DX).

We encourage shareholders to submit written questions and vote by directing your appointed proxy how to vote on your behalf prior to the Meeting by following the instructions set out in the Notice.

Your proxy form must be received by 10.00am (AEDT) on Monday, 18 November 2024. Instructions for how to lodge the proxy form are set out in the Notice. To lodge your proxy electronically please visit: <https://investorcentre.linkgroup.com>.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice.

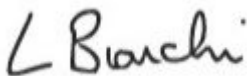
The business of the meeting will include a review of the Company's FY24 performance and a business update. It will also consider the following items of business:

1. Annual Financial Report
2. Remuneration Report
3. Re-election of Dr Robert A. Figlin as a non-executive director
4. Approval of the proposed issue of Options or Restricted Stock Units to Directors - Ms Lil Bianchi, Mr John Livingston, Mr Julian Sutton, Dr Robert A. Figlin and Dr Geraldine McGinty
5. Approval of the proposed issue of Options or Restricted Stock Units to Directors in lieu of base directors' fees - Ms Lil Bianchi and Dr Geraldine McGinty
6. Approval of the grant of Options to the Managing Director & CEO
7. Approval of the 10% placement capacity
8. Ratification of prior issue of shares

All proposed resolutions are explained in detail in the Notice.

If you have any difficulties obtaining a copy of the Notice, please contact the Company Secretary of 4D Medical Limited by telephone on + 61 3 9545 5940. For online voting enquiries, please contact the Company's share register, Link Market Services, at registrars@linkmarketservices.com.au.

Yours sincerely,



Lil Bianchi
Chair